United States Bankruptcy Court Southern District of Texas

#### **ENTERED**

July 03, 2024 Nathan Ochsner, Clerk

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11 (Subchapter V)
FREE SPEECH SYSTEMS, LLC,.	Case No. 22-60043
Debtor.	

# ORDER GRANTING FINAL APPLICATION OF M3 ADVISORY PARTNERS, LP FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR THE PERIOD FROM OCTOBER 1, 2022 THROUGH MAY 31, 2024 [RE DOCKET NO. 927]

The Court has considered the First Interim and Final Application of M3 Advisory Partners, LP for Compensation Earned and Expenses Incurred for the Period From October 1, 2022 Through May 31, 2024 filed by M3 Advisory Partners, LP (the "Applicant").

1. It is ordered that M3 Advisory Partners, LP is awarded fees and expenses as an administrative expense for the period from October 1, 2022 through May 31, 2024 as follows:

Fees:	\$240,988.13
Expenses:	\$207.16
Total	\$245,195.29

Signed: July 03, 2024

Christopher Lopez ///

United States Bankruptcy Judge

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## United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-60043-cml
Free Speech Systems LLC Chapter 11

Free Speech Systems LLC
Official Committee of Unsecured Creditor

Debtors

## CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
- ## Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 05, 2024:

Recip ID db	+	Recipient Name and Address Free Speech Systems LLC, 3019 Alvin Devane Blvd. STE 300, Austin, TX 78741-7417
aty	+	Harold Hap May P.C., 1500 S. Dairy Ashford Rd., Ste. 325, Houston, TX 77077-3861
aty	+	Jonathan Day, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty		Kyung Shik Lee, Shannon & Lee LLP, Pennzoil Place-Suite 1300, HOUSTON, TX 77027, UNITED STATES
aty	+	Leslie E. Liberman, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+	Paul Andrew Paterson, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+	Ray Battaglia, 66 Granburg Circle, San Antonio, TX 78218, UNITED STATES 78218-3010
aty	+	Reynal Law Firm, P.C., 917 Franklin St., Suite 600, Houston, TX 77002-1764
aty	+	Richard A. Cochrane, Caldwell Cassady Curry PC, 2121 N. Pearl St., Ste. 1200, Dallas, TX 75201-2494
aty	+	Shannon & Lee LLP, 700 Milam Street, STE 1300, Houston, TX 77002-2736
aty	+	Vida Robinson, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
intp	+	Alex E Jones, c/o Jordan & Ortiz PC, 500 N Shoreline Blvd, Ste 900, Corpus Christi, TX 78401-0658
cr	+	David Wheeler, et al., c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+	Elevated Solutions Group, LLC, c/o Walker & Patterson, P.C., P.O. Box 61301, Houston, TX 77208-1301
cr	+	Erica L. Ash, c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137
cr	+	Jonathan Bowne, 2311 Balboa Road, Houston, TX 78733-1213
cr	+	Reeves Law, PLLC, 702 Rio Grande St., Ste. 203, Austin, TX 78701-2720
cr	+	Richard M. Coan, c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+	Security Bank of Crawford, P.O. BOx 90, Crawford, Tx 76638-0090

#### TOTAL: 19

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	MEBN	Jul 03 2024 19:59:21	AXOS Bank, c/o Quilling Selander Lownds, 2001 Bryan Street, Suite 1800, Dallas, TX 75201-3070
cr	^ MEBN	Jul 03 2024 20:02:59	Ally Bank, c/o Quilling, Selander, et al, 2001 Bryan Street, Suite 1800, Dallas, TX 75201-3070
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	Jul 03 2024 20:16:13	Ally Bank, c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	Email/PDF: bncnotices@becket-lee.com	Jul 03 2024 20:16:18	American Express National Bank, c/o Becket and Lee LLP, PO Box 3001, Malvern, PA 19355-0701
crem	+ Email/Text: mbrimmage@akingump.com	Jul 03 2024 20:06:00	Official Committee of Unsecured Creditors of Alexa, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
cr	+ Email/Text: lemaster@slollp.com	Jul 03 2024 20:06:00	PQPR Holdings Limited, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, attn: Stephen

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District/off: 0541-4 User: ADIuser Page 2 of 9 Date Rcvd: Jul 03, 2024 Form ID: pdf002 Total Noticed: 28 Lemmon, 1801 S. Mopac Expressway, Suite 320, Austin, TX 78746-9817 ^ MEBN Jul 03 2024 20:02:16 Texas Comptroller of Public Accounts, Revenue Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548 ^ MEBN Jul 03 2024 20:02:19 Texas Comptroller of Public Accounts, Revenue Acco, Christopher J. Dylla, P.O. Box 12548, Austin, TX 78711-2548 + Email/Text: BKECF@traviscountytx.gov cr Jul 03 2024 20:06:00 Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748

TOTAL: 9

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID aty	Bypass Reason	Name and Address Akin Gump Strauss Hauer & Feld LLP
aty		Annie Catmull
aty		O'ConnorWechsler PLLC
aty		The Law Office of Liz Freeman
tr		Murray, Christopher R. (Chapter 7 Trustee)
cr		ADP TotalSource, Inc.
wit		Charles "Charlie" Cicack
res		Cicack Holdings, LLC
intp		David Ross Jones
op		Marc Schwartz
op		Marc Schwartz
cr		Public Storage
op		Schwartz Associates, LLC
op		Schwartz and Associates, LLC
intp		Shelby A Jordan
intp		Sweetwater Holdings Group, Inc.
op		W. Marc Schwartz
cr	##+	Leonard Pozner, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774
cr	##+	Marcel Fontaine, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin, Suite 2700, Houston, TX 77002-6774
cr	##+	Neil Heslin, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774
cr	##+	Scarlett Lewis, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774
cr	##+	Veronique De La Rosa, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774

TOTAL: 17 Undeliverable, 0 Duplicate, 5 Out of date forwarding address

# **NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 05, 2024	Signature:	/s/Gustava Winters	

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#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 3, 2024 at the address(es) listed below:

Name Email Address

Annie E Catmull

on behalf of Attorney Annie Catmull @o-w-law.com aecatmull@ecf.courtdrive.com,llumtacae@gmail.com

Annie E Catmull

on behalf of Defendant Free Speech Systems LLC aecatmull@o-w-law.com,

aecatmull@ecf.courtdrive.com,llumtacae@gmail.com

Annie E Catmull

on behalf of Defendant Free Speech Systems LLC aecatmull@o-w-law.com

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Annie E Catmull

on behalf of Attorney O'ConnorWechsler PLLC aecatmull@o-w-law.com aecatmull@ecf.courtdrive.com,llumtacae@gmail.com

Annie E Catmull

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Annie E Catmull

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Annie E Catmull

 $on\ behalf\ of\ Attorney\ Kathleen\ A\ O'Connor\ aecatmull @o-w-law.com\ aecatmull @ecf.courtdrive.com, llumtacae @gmail.com$ 

Avi Moshenberg

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Avi Moshenberg

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 $on \ behalf \ of \ Plaintiff \ Marcel \ Fontaine \ avi.moshenberg@lmbusinesslaw.com \ avi.moshenberg@lmbusinesslaw.com$ 

Avi Moshenberg

 $on \ behalf \ of \ Creditor \ Neil \ Heslin \ avi.moshenberg@lmbusinesslaw.com \\ \$ 

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Avi Moshenberg

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Avi Moshenberg

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Avi Moshenberg

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Christina Walton Stephenson

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on behalf of Creditor Travis County bkecf@traviscountytx.gov

Jayson B. Ruff

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Jennifer Jaye Hardy

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Jennifer Jaye Hardy

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Johnie J Patterson

on behalf of Plaintiff Elevated Solutions Group LLC

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Kathleen A. O'Connor

on behalf of Plaintiff Free Speech Systems LLC kaoconnor@o-w-law.com

Kathleen A. O'Connor

on behalf of Defendant Free Speech Systems LLC kaoconnor@o-w-law.com

Kimberly A Walsh

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Kyung Shik Lee

on behalf of Debtor Free Speech Systems LLC kslee50@gmail.com Courtnotices@kasowitz.com

Marty L Brimmage

on behalf of Creditor Committee Official Committee Of Unsecured Creditors mbrimmage@akingump.com lmonreal@akingump.com;bkemp@akingump.com;apraestholm@akingump.com;txdocketing@akingump.com

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Marty L Brimmage

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Imonreal@akingump.com;bkemp@akingump.com;apraestholm@akingump.com;txdocketing@akingump.com

Marty L Brimmage

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Alexander E. Jones mbrimmage@akingump.com

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Marty L Brimmage

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Marty L Brimmage

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Marty L Brimmage

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Melissa A Haselden

on behalf of Trustee Melissa A Haselden mhaselden@haseldenfarrow.com

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notify.bestcase.com

Melissa A Haselden

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Melissa Anne Haselden

on behalf of Trustee Melissa A Haselden mhaselden@haseldenfarrow.com

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Michael P Ridulfo

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Patrick Michael Lynch

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R. J. Shannon

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Raymond William Battaglia

on behalf of Attorney Ray Battaglia rbattaglialaw@outlook.com rwbresolve@gmail.com

Raymond William Battaglia

 $on\ behalf\ of\ Plaintiff\ Free\ Speech\ Systems\ LLC\ rbattaglialaw@outlook.com\ \ rwbresolve@gmail.com$ 

Raymond William Battaglia

on behalf of Interested Party Alex E Jones rbattaglialaw@outlook.com rwbresolve@gmail.com

Ryan E Chapple

on behalf of Plaintiff CARLEE SOTOPARISI rchapple@cstrial.com notifications@cstrial.com;corozco@cstrial.com

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Ryan E Chapple Ryan E Chapple

Ryan E Chapple

Ryan E Chapple

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